



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

15 January 2026

|   |  |
|---|--|
| Issue Number  | 260214                                       |
| Tender Type   | Reopening                                    |
| Tender Date   | 19 January 2026                              |
| Tender Time   | 14:30 pm to 15:30 pm                         |
| Offering Amount   | Renminbi 5 Billion                           |
| Interest Type   | Floating                                     |
| Coupon Formula  | Reference Rate + Spread                      |
| Reference Rate  | Pledged Repo Rate (DR007)                    |
| Spread  | 0.20%  |
| Interest Payment Frequency  | Quarterly                                    |
| Interest Payment Dates  | 6 January, 6 April, 6 July, 6 October        |
| Interest Reset Frequency  | Quarterly                                    |
| Interest Reset Dates  | 6 January, 6 April, 6 July, 6 October        |
| Original Tenor  | Three Years                                  |
| Maturity Date   | 6 January 2029                               |
| Issue and Settlement Date   | 20 January 2026                              |
| Dated Date(Value Date)  | 6 January 2026                               |
| Listing Date  | 22 January 2026                              |
| Clearing House  | China Central Depository & Clearing Co., Ltd |
| Market  | China's Inter-bank Bond Market(CIBM)         |
| Rating  | Exempted for issuance in CIBM                |
| For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1, S&P: A+ |  |

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CDB's bond yield curve available at <http://www.cdb.com.cn>.